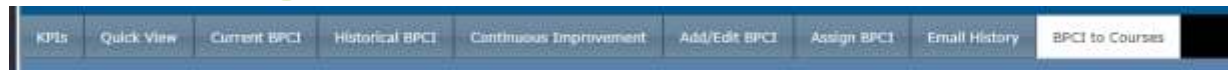


Would this layout of tabs be simpler (combine current/historical on one form)?

KPI's / quick view / Status / Add/Edit / Assign / Cont. Improvement / BPCI to Courses / Email History



2021.07.05 review BPCI

Continuous Improvement form: Can we make title, date, type columns more narrow and the comments wider (that's all they want to see)

BPCI's Compliance Management

KPIs

Quick View

BPCI Status

Continuous Improvement

Add/Edit BPCI

Assign BPCI


Email History

BPCI to Courses

BPCI Managers: Kayla McCallum

(A person can be set as BPCI Manager in People module->People Profile->Edit Person)

Drag a column header and drop it here to group by that column

Comment	Date	Title	Version	Type	Comment
	2021-04-20 12:36 PM	Proper Lifting Technique	1.00	Refusal	I don't lift things.
	2021-03-18 10:47 AM	Lab Safety and WHMIS	1.10	Acknowledged with notes	I didn't like this SOP it's hard to understand.
	2021-03-17 02:21 PM	Substance Abuse for Supervisors	1.00	Refusal	testing refusal jm writing comment
	2021-03-17 01:30 PM	Best Practice 2	1.10	Refusal	March 17 Testing Refusal Comments By field
	2021-03-05 12:46 PM	Best Practice 2	1.10	Refusal	testing notes on refusal
	2021-03-05 12:44 PM	Lab Safety and WHMIS	1.10	Acknowledged with notes	Testing notes


Let's open the details form wider so, again, they can see the comments more easily

Comments to/from Katt, Tabitha (tabithakatt) on Proper Lifting Technique (v.1.00)				
Reply	Comment's Date	Comment Sent By	Comment	Type
+	2021-05-14 11:30 AM	Ramsey, Ron (ron)	test comment	Replied By Man.
+	2021-04-20 01:35 PM	McCallum, Kayla (kaylam)	dfdsfsd	Replied By Man.
+	2021-04-20 12:36 PM	Katt, Tabitha (tabithakatt)	I don't lift things.	Refusal

What happens when we assign a BP manager? Do they get sent other emails? I need to list this for clients. When those people are removed as BP, inactivated, or deleted, let's make sure we stop showing/sending to them.

BPCI Managers: **Kayla McCallum** (A person can be set as BPCI Manager in People module->People Profile->Edit Person)

Continuous Improvement

Continuous Impi

Select Category ▼ Add col

Add a comment.

When this reply window opens can we show the type without selecting it again, as we already know the type. Maybe then the selector is disabled. Is it easy to be able to paste an image into this field? It doesn't work now.

			Title
↕	■	5	Best Practice 2
↕	■	5	Coronavirus COVID-1
↕	■	5	Lab Safety and WHM
↕	■	5	Proper Lifting Technic
↕	■	5	Protect Your Hearing

Add/edit form - let's use the new preview icon here instead of html5 logo?



on status tab - I think we should open the graph by default, as it looks good and is useful.

I think it would help to have a report on both 'quick view' and 'bpci status' to show all persons assigned to a document and their status. Maybe it prints for all docs and persons, and they can select what to print, but this is what they really want to know.

or better if they can select for one document

Document: Social Distancing Skills ver 5 2020.02.12

Compliant: Name / LoginID / Last Ack / Test Date/ Expires
Ron / Ronm5 / 2021.04.15 / NA / 2022.04.15
BillKing / billy4 / 2021.03.12 / NA / 2022.03.12

Not compliant:
JavierM / jm5 / NA / NA / NA
Susyz / sz4 / 2021.03.12 / NA / 2022.03.12

Document: Welding safety ver 3.2 2013.04.22

BPCI's Compliance Management

KPIs

Quick View

BPCI Status

Continuous Improvement

Add/Edit BPCI

Assign BPCI

Email History

BPCI to Courses

Current BPCI

Historical BPCI

Graph

Click the graph categories to filter by status'

Drag a column header and drop it here to group by that column

Status:

Assigned

Notified

Viewed

Overdue

Acknowledged

Acknowledged - Practical test pending

Refusal

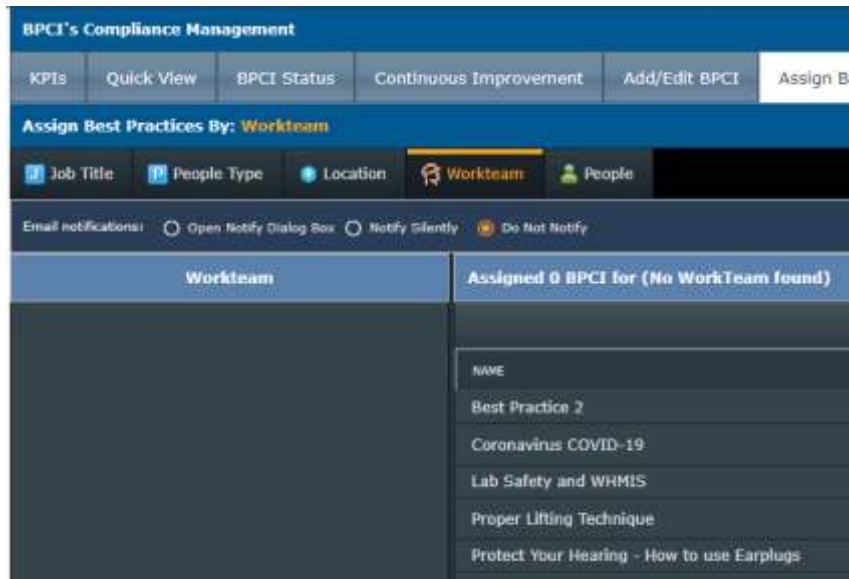
Expiring

Expired

Bpci status - can we add text after 'Drag a column...' to say: 'Click the graph categories to filter by status'

ChangedDate	ModifiedBy	AckStartDate	Acknowledge	AckMessage	AckBy	AckByMessage	AckStatusID	AckVersion	AckDate	AckExpireDate
2021-04-20T09:47:09.360	Ramsey, Ron (ron)	2021-04-20T09:47:09.360	1		ron1142	I, Ron Ramsey (ron), on 4/20/2021 verified				
2021-03-17T13:26:18.530		2021-03-17T13:26:18.397								
2021-03-05T13:51:03.893		2021-03-05T13:51:03.893								
2021-03-05T12:45:44.867		2021-03-05T12:45:44.867								

In BPCI status - under the log icon. I don't understand all the stuff in here. in the image above the bottom 3 rows, what are they? What is the ackstartdate? This could be very important in a legal event. How can we make sure this stuff never gets deleted? IE if the manager deletes the person, we should retain this data if we can for legal events.



Assign: if there are no workteams setup can we just not show the workteam tab?



How does this work?

Is it global - it does it for all courses, or by course? If by course we should change the wording a bit. If global... should we just show it on the screen somewhere?